
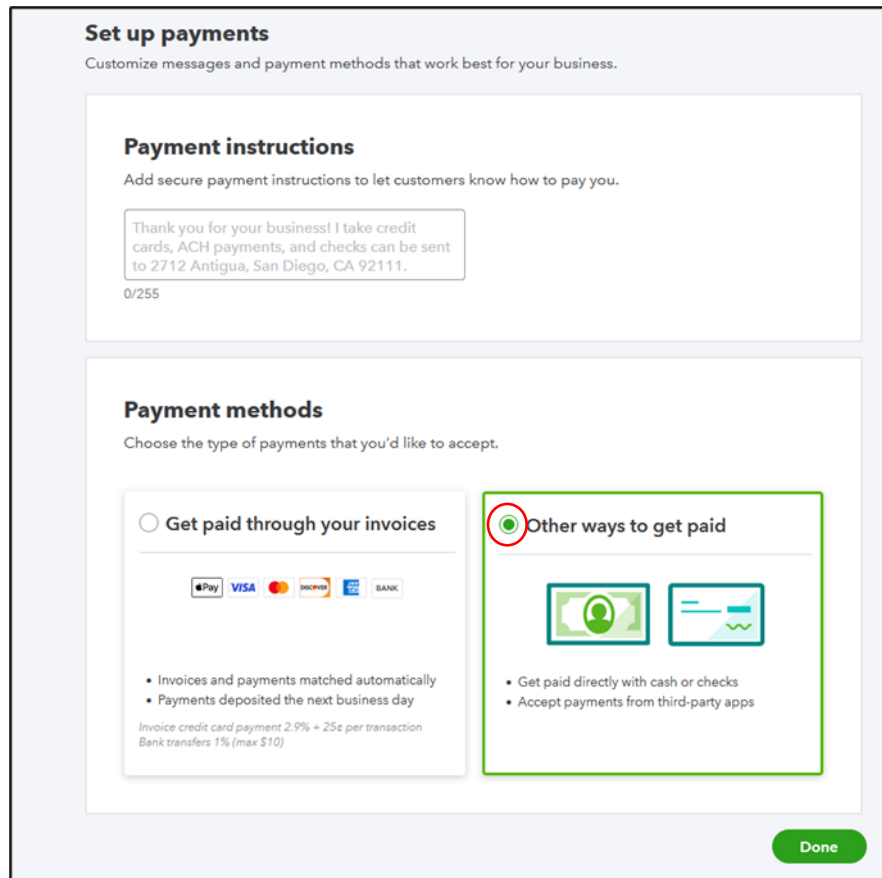


New Screen When First Invoice Created

Chapter 3

When you first click **Invoice** in the  menu of your homework company file, you may see the following screen:



Set up payments
Customize messages and payment methods that work best for your business.

Payment instructions
Add secure payment instructions to let customers know how to pay you.

Thank you for your business! I take credit cards, ACH payments, and checks can be sent to 2712 Antigua, San Diego, CA 92111.
0/255

Payment methods
Choose the type of payments that you'd like to accept.

☐ Get paid through your invoices

Apple Pay VISA Mastercard DISCOVER Amex BANK

- Invoices and payments matched automatically
- Payments deposited the next business day

Invoice credit card payment 2.9% + 25¢ per transaction
Bank transfers 1% (max \$10)

☒ Other ways to get paid

Get paid directly with cash or checks
Accept payments from third-party apps

Done

Click **Other ways to get paid** and **Done**.

NOTE: The **Get paid through your invoices** option is only available to companies that elect to receive customer payments directly through a QBO/bank interface.