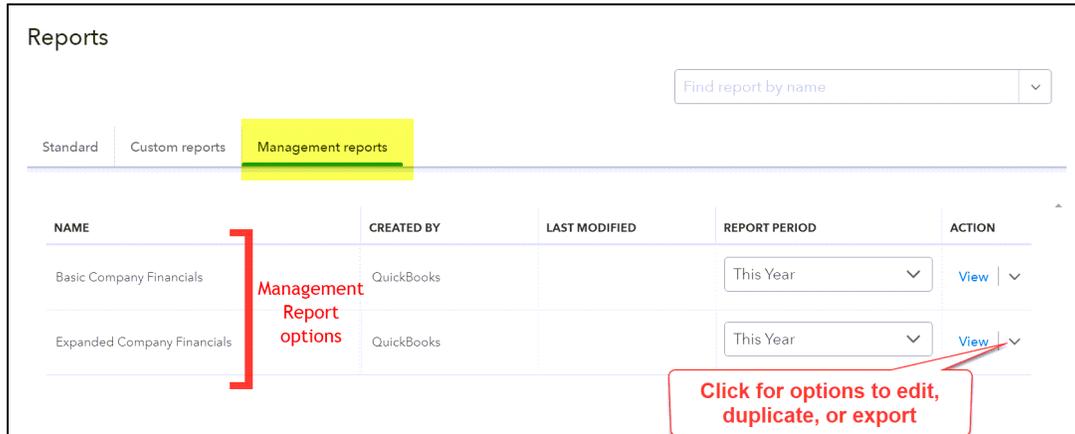


Management Report Changes Chapter 11

Intuit is changing the **Management Report** options. Some of you will continue to see the original three packages (Figure 11.6 in your textbook), but some of you will see the following menu:



The only difference between the two packages is the number of reports included in the default package.

Default reports included in:

Basic Company Financials

Profit and Loss
Balance Sheet
Statement of Cash Flows

Expanded Company Financials

Profit and Loss
Balance Sheet
Statement of Cash Flows
A/R Aging Detail
A/P Aging Detail

Either package can be edited by opening the dropdown menu in the **ACTION** column. Instructions for editing the various pages in either report package are included on pages 11-6 to 11-10.

In your homework assignment, you're asked to create a **Management Report** that includes the **Budget vs Actual** report for 1/1 to 3/31. As of late November 2022, budget reports could **not** be added to either report package. Hopefully, that will soon be changed. In the meantime, you will have enough information on the three reports that **can** be included (the balance sheet as of 3/31 and the profit and loss reports for the first quarter and the first half of April) to make comments about the operating results of your homework company on the **Preliminary pages** tab.

You can start with either package (**Basic** or **Expanded**) for your homework. **HINT:** The **Basic Company Financials** report will require less editing!